Fill in this information to identify your case:

Debtor 1	**Myint Kyaw**
	First Name Middle Name Last Name
Debtor 2	
(Spouse if, filing)	First Name Middle Name Last Name

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number   **820-72407-A736**
(if known)

■ Check if this is an
amended filing

Official Form 106D

Schedule D: Creditors Who Have Claims Secured by Property 12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

1. Do any creditors have claims secured by your property?

☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.

■ Yes. Fill in all of the information below.

Part 1:   List All Secured Claims

2. List all secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.

	Column A	Column B	Column C
	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	Unsecured portion if any

2.1 41-60 Main Street LLC
Creditor's Name

c/o Kriss & Feuerstein LLP
360 Lexington Avenue, 12th Floor
New York, NY 10017
Number, Street, City, State & Zip Code

Describe the property that secures the claim:

> **Queen Elizabeth Realty Corp.**
> **100%**

As of the date you file, the claim is: Check all that apply.
☐ Contingent
☐ Unliquidated
■ Disputed

Column A	Column B	Column C
$94,000,000.00	Unknown	Unknown

Who owes the debt? Check one.
☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
■ At least one of the debtors and another
☐ Check if this claim relates to a community debt

Nature of lien. Check all that apply.
■ An agreement you made (such as mortgage or secured car loan)
☐ Statutory lien (such as tax lien, mechanic's lien)
☐ Judgment lien from a lawsuit
☐ Other (including a right to offset) _____

Date debt was incurred   **2020**   Last 4 digits of account number   **2020**

Debtor 1 **Myint Kyaw**

First Name   Middle Name   Last Name

Case number (If known)   **820-72407-A736**

2.2	**Alliant Credit Union**	Describe the property that secures the claim:	$21,074.40	$70,000.00	$0.00

Creditor's Name

11545 West Touhy Avenue P.O. Box 66945 Chicago, IL 60666

Number, Street, City, State & Zip Code

2014 Audi R8

As of the date you file, the claim is: Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Who owes the debt? Check one.
- ☐ (filled) Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check If this claim relates to a community debt

Nature of lien. Check all that apply.
- ☐ (filled) An agreement you made (such as mortgage or secured car loan)
- ☐ Statutory lien (such as tax lien, mechanic's lien)
- ☐ Judgment lien from a lawsuit
- ☐ Other (including a right to offset) _____

Date debt was incurred _____

Last 4 digits of account number **0196**

2.3	**Alliant Credit Union**	Describe the property that secures the claim:	$88,718.49	$120,000.00	$0.00

Creditor's Name

11545 West Touhy Avenue P.O. Box 66945 Chicago, IL 60666

Number, Street, City, State & Zip Code

2015 Rolls Royce Wraith

As of the date you file, the claim is: Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Who owes the debt? Check one.
- ☐ (filled) Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check If this claim relates to a community debt

Nature of lien. Check all that apply.
- ☐ (filled) An agreement you made (such as mortgage or secured car loan)
- ☐ Statutory lien (such as tax lien, mechanic's lien)
- ☐ Judgment lien from a lawsuit
- ☐ Other (including a right to offset) _____

Date debt was incurred _____

Last 4 digits of account number **0196**

2.4	**Bank of America**	Describe the property that secures the claim:	$19,700,000.00	$0.00	$0.00

Creditor's Name

c/o Wilson Elser Moskowitz Edelman & Dicker LLP Florham Park, NJ 07932-0668

Number, Street, City, State & Zip Code

As of the date you file, the claim is: Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Who owes the debt? Check one.
- ☐ (filled) Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check If this claim relates to a community debt

Nature of lien. Check all that apply.
- ☐ An agreement you made (such as mortgage or secured car loan)
- ☐ Statutory lien (such as tax lien, mechanic's lien)
- ☐ (filled) Judgment lien from a lawsuit
- ☐ Other (including a right to offset) _____

Date debt was incurred _____

Last 4 digits of account number _____

Official Form 106D   Additional Page of **Schedule D: Creditors Who Have Claims Secured by Property**

Debtor 1 __Myint Kyaw__
     First Name   Middle Name   Last Name

Case number (if known) __820-72407-A736__

| 2.5 | **Bank of America**
Creditor's Name | Describe the property that secures the claim: | $3,160,182.00 | $8,000,000.00 | $0.00 |

60 Overlook Road Lattington, NY 11560 Nassau County

4500 Amon Carter Blvd.
Fort Worth, TX 76155
Number, Street, City, State & Zip Code

As of the date you file, the claim is: Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Who owes the debt? Check one.

■ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim relates to a community debt

Nature of lien. Check all that apply.
☐ An agreement you made (such as mortgage or secured car loan)
☐ Statutory lien (such as tax lien, mechanic's lien)
☐ Judgment lien from a lawsuit
■ Other (including a right to offset) **First Mortgage**

Date debt was incurred _____   Last 4 digits of account number **5751**

| 2.6 | **Bank of America**
Creditor's Name | Describe the property that secures the claim: | $1,143,271.00 | $8,000,000.00 | $0.00 |

60 Overlook Road Lattington, NY 11560 Nassau County

4500 Amon Carter Blvd.
Fort Worth, TX 76155
Number, Street, City, State & Zip Code

As of the date you file, the claim is: Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Who owes the debt? Check one.

■ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim relates to a community debt

Nature of lien. Check all that apply.
☐ An agreement you made (such as mortgage or secured car loan)
☐ Statutory lien (such as tax lien, mechanic's lien)
☐ Judgment lien from a lawsuit
■ Other (including a right to offset) **Home Equity Loan**

Date debt was incurred _____   Last 4 digits of account number **8758**

| 2.7 | **BMW Financial Services**
Creditor's Name | Describe the property that secures the claim: | $39,956.83 | $0.00 | $39,956.83 |

2019 BMW X7
Lease

4515 N Santa Fe Ave.
Dept. APS
Oklahoma City, OK 73118
Number, Street, City, State & Zip Code

As of the date you file, the claim is: Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Who owes the debt? Check one.

■ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim relates to a community debt

Nature of lien. Check all that apply.
■ An agreement you made (such as mortgage or secured car loan)
☐ Statutory lien (such as tax lien, mechanic's lien)
☐ Judgment lien from a lawsuit
☐ Other (including a right to offset) _____

Date debt was incurred _____   Last 4 digits of account number **0204**

Official Form 106D   Additional Page of **Schedule D: Creditors Who Have Claims Secured by Property**   page 3 of 6

Debtor 1   __Myint Kyaw__

First Name   Middle Name   Last Name

Case number (if known)   __820-72407-A736__

2.8	Chang & Son Enterprises, Inc.	Describe the property that secures the claim:	$7,700,000.00	$0.00	$0.00

Creditor's Name

c/o Law Office of
Leonard M. Singer
271 Dartmouth Street,
Boston, MA 02116

Number, Street, City, State & Zip Code

As of the date you file, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Who owes the debt? Check one.

■ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim relates to a community debt

Nature of lien. Check all that apply.

☐ An agreement you made (such as mortgage or secured car loan)
☐ Statutory lien (such as tax lien, mechanic's lien)
■ Judgment lien from a lawsuit
☐ Other (including a right to offset) _____

Date debt was incurred _____

Last 4 digits of account number _____

2.9	Haymarket Capital, LLC	Describe the property that secures the claim:	$7,700,000.00	$0.00	$0.00

Creditor's Name

c/o Murphy & King
One Beacon Street, 21st
Floor
Boston, MA 02108

Number, Street, City, State & Zip Code

As of the date you file, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Who owes the debt? Check one.

■ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim relates to a community debt

Nature of lien. Check all that apply.

☐ An agreement you made (such as mortgage or secured car loan)
☐ Statutory lien (such as tax lien, mechanic's lien)
■ Judgment lien from a lawsuit
☐ Other (including a right to offset) _____

Date debt was incurred _____

Last 4 digits of account number _____

2.10	Landmark Tower Debt Parent LLC	Describe the property that secures the claim:	$7,000,000.00	Unknown	$0.00

Creditor's Name

c/o Kriss & Feuerstein
LLP
360 Lexington Avenue,
Suite 1200
New York, NY 10017

Number, Street, City, State & Zip Code

Victoria Towers Development Corp. 50%

As of the date you file, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Who owes the debt? Check one.

☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
■ At least one of the debtors and another
☐ Check if this claim relates to a community debt

Nature of lien. Check all that apply.

☐ An agreement you made (such as mortgage or secured car loan)
☐ Statutory lien (such as tax lien, mechanic's lien)
☐ Judgment lien from a lawsuit
■ Other (including a right to offset)   **Second Mortgage**

Date debt was incurred _____

Last 4 digits of account number _____

Debtor 1	Myint Kyaw		Case number (If known)	820-72407-A736
	First Name Middle Name Last Name			

2.1
1

TD Auto Finance	Describe the property that secures the claim:	$3,005.00	$60,000.00	$0.00

Creditor's Name

2010 Bentley Continental

P.O. Box 100295
Columbia, SC 29202

Number, Street, City, State & Zip Code

As of the date you file, the claim is: Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Who owes the debt? Check one.

Nature of lien. Check all that apply.

- ■ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim relates to a community debt

- ■ An agreement you made (such as mortgage or secured car loan)
- ☐ Statutory lien (such as tax lien, mechanic's lien)
- ☐ Judgment lien from a lawsuit
- ■ Other (including a right to offset) _____

Date debt was incurred   **2017**   Last 4 digits of account number   **1447**

2.1
2

Xizhu Bai	Describe the property that secures the claim:	$6,250,887.53	$0.00	$6,250,887.53

Creditor's Name

c/o Agulnick & Gogel, LLC
1129 Northern Blvd,
Suite 404
Manhasset, NY 11030

Number, Street, City, State & Zip Code

Judgment

As of the date you file, the claim is: Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Who owes the debt? Check one.

Nature of lien. Check all that apply.

- ■ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim relates to a community debt

- ☐ An agreement you made (such as mortgage or secured car loan)
- ☐ Statutory lien (such as tax lien, mechanic's lien)
- ■ Judgment lien from a lawsuit
- ☐ Other (including a right to offset) _____

Date debt was incurred   _____   Last 4 digits of account number   _____

2.1
3

Zee Bridge Capital, LLC	Describe the property that secures the claim:	$5,400,000.00	Unknown	Unknown

Creditor's Name

310 Alder Road
P.O. Box 841
Dover, DE 19904

Number, Street, City, State & Zip Code

GTJ Realty LP
22.0733%

As of the date you file, the claim is: Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Who owes the debt? Check one.

Nature of lien. Check all that apply.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ■ At least one of the debtors and another
- ☐ Check if this claim relates to a community debt

- ■ An agreement you made (such as mortgage or secured car loan)
- ☐ Statutory lien (such as tax lien, mechanic's lien)
- ☐ Judgment lien from a lawsuit
- ☐ Other (including a right to offset) _____

Date debt was incurred   **10/19**   Last 4 digits of account number   _____

Official Form 106D   Additional Page of **Schedule D: Creditors Who Have Claims Secured by Property**   page 5 of 6

Debtor 1   **Myint Kyaw**
    First Name   Middle Name   Last Name

Case number (if known)   **820-72407-A736**

Add the dollar value of your entries in Column A on this page. Write that number here: **$152,207,095.25**

If this is the last page of your form, add the dollar value totals from all pages.
Write that number here: **$152,207,095.25**

Part 2: List Others to Be Notified for a Debt That You Already Listed

Use this page only if you have others to be notified about your bankruptcy for a debt that you already listed in Part 1. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the creditor in Part 1, and then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Part 1, list the additional creditors here. If you do not have additional persons to be notified for any debts in Part 1, do not fill out or submit this page.

☐   Name, Number, Street, City, State & Zip Code
BMW Financial Services NA LLC Dept.
AIS Portfolio Services LP
4515 N. Santa Fe Ave. Dept. APS
Oklahoma City, OK 73118

On which line in Part 1 did you enter the creditor? __2.7__

Last 4 digits of account number ___